



August 29, 2008

To Our Shareholders and Investors:

Company name Toshiba Plant Systems & Services Corporation
Representative Tetsuo Ishii, President & CEO
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Representative Atsutoshi Nishida, President & CEO
(Code number: 6502 TSE 1st Section, OSE 1st Section and NSE 1st Section)

Notice of Revisions to Financial Forecasts

This notice is to inform you of the revisions as outlined below, made based on our current business performance, to the financial forecasts released on April 28, 2008.

Revisions to the Forecasts of Consolidated Financial Results for the 2nd Quarter Consolidated Period of the Fiscal Year Ending March 31, 2009 (from April 1, 2008 to September 30, 2008)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	66,000	2,400	2,500	1,400	14.36
Current forecast (B)	72,000	3,300	3,700	2,100	21.54
Increase/decrease (B – A)	6,000	900	1,200	700	—
Percentage of increase/decrease	9.1	37.5	48.0	50.0	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2008)	78,708	4,074	4,384	2,496	25.61

Revisions to the Forecasts of Consolidated Financial Results for the Full Fiscal Year Ending March 31, 2009 (from April 1, 2008 to March 31, 2009)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	156,000	8,200	8,500	4,800	49.24
Current forecast (B)	162,000	9,100	9,700	5,500	56.42
Increase/decrease (B – A)	6,000	900	1,200	700	—
Percentage of increase/decrease	3.8	11.0	14.1	14.6	—
<Ref.> Results for the previous fiscal year (FY3/08)	178,518	10,789	11,039	6,285	64.47

Revisions to the Forecasts of Non-Consolidated Financial Results for the 2nd Quarter Consolidated Period of the Fiscal Year Ending March 31, 2009 (from April 1, 2008 to September 30, 2008)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	62,000	2,200	2,300	1,300	13.34
Current forecast (B)	68,000	2,900	3,400	2,000	20.52
Increase/decrease (B – A)	6,000	700	1,100	700	—
Percentage of increase/decrease	9.7	31.8	47.8	53.8	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2008)	75,092	3,670	4,043	2,331	23.92

Revisions to the Forecasts of Non-Consolidated Financial Results for the Full Fiscal Year Ending March 31, 2009 (from April 1, 2008 to March 31, 2009)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	150,000	7,600	8,000	4,500	46.16
Current forecast (B)	156,000	8,300	9,100	5,200	53.34
Increase/decrease (B – A)	6,000	700	1,100	700	—
Percentage of increase/decrease	4.0	9.2	13.8	15.6	—
<Ref.> Results for the previous fiscal year (FY 3/08)	169,163	9,812	10,068	5,806	59.56

Reason for the revisions

The increase in net sales is due mainly to the progress achieved by the Power Systems Division in major domestic deals, and the rise in the number of constructions projects, tailored to the general industrial needs from domestic companies, handled by the Infrastructure and Industrial Systems Division.

Increases in operating income, ordinary income and net income for this 2nd Quarter are due mainly to higher sales revenue.

*The above forecasts are based on information available at the time of this release. Actual results may differ from forecast values due to various factors in the future.

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