



October 13, 2009

To Our Shareholders and Investors:

Company name Toshiba Plant Systems & Services Corporation  
Representative Tetsuo Ishii, President & CEO  
(Code number: 1983 TSE 1st Section)  
Contact for inquiries Toshiyuki Nakayama, Senior Manager, Administration Department  
TEL: 81-45-500-7012  
Parent company Toshiba Corporation  
Representative Norio Sasaki, President & CEO  
(Code number: 6502 TSE 1st Section, OSE 1st Section and NSE 1st Section)

### Notice of Revisions to Financial Forecasts

This notice is to inform you of the revisions as outlined below, made based on our current business performance, to the financial forecasts released on July 31, 2009.

Revisions to the Forecasts of Consolidated Financial Results for the 2<sup>nd</sup> Quarter Consolidated Period of the Fiscal Year Ending March 31, 2010 (from April 1, 2009 to September 30, 2009)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	67,000	3,400	3,500	2,000	20.52
Current forecast (B)	61,900	4,100	4,500	2,600	26.67
Increase/decrease (B – A)	-5,100	700	1,000	600	—
Percentage of increase/decrease	-7.6	20.6	28.6	30.0	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2009)	70,938	4,199	4,507	2,429	24.92

Revisions to the Forecasts of Consolidated Financial Results for the Full Fiscal Year Ending March 31, 2010 (from April 1, 2009 to March 31, 2010)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	158,000	10,000	10,200	6,000	61.56
Current forecast (B)	158,000	10,700	11,200	6,600	67.71
Increase/decrease (B – A)	0	700	1,000	600	—
Percentage of increase/decrease	0.0	7.0	9.8	10.0	—
<Ref.> Results for the previous fiscal year (FY3/09)	165,420	12,695	12,768	7,303	74.93

Revisions to the Forecasts of Non-Consolidated Financial Results for the 2<sup>nd</sup> Quarter Consolidated Period of the Fiscal Year Ending March 31, 2010 (from April 1, 2009 to September 30, 2009)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	65,000	3,000	3,200	1,900	19.49
Current forecast (B)	59,300	3,700	4,400	2,700	27.70
Increase/decrease (B – A)	-5,700	700	1,200	800	—
Percentage of increase/decrease	-8.8	23.3	37.5	42.1	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2009)	65,999	3,660	4,129	2,253	23.12

Revisions to the Forecasts of Non-Consolidated Financial Results for the Full Fiscal Year Ending March 31, 2010 (from April 1, 2009 to March 31, 2010)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	154,000	9,200	9,500	5,500	56.43
Current forecast (B)	154,000	9,900	10,700	6,300	64.64
Increase/decrease (B – A)	0	700	1,200	800	—
Percentage of increase/decrease	0.0	7.6	12.6	14.5	—
<Ref.> Results for the previous fiscal year (FY 3/09)	158,172	11,675	11,943	6,849	70.27

Reason for the revisions

The reduction in net sales was largely driven by cut-off errors concerning regular inspections and reconstructions at existing nuclear power plants, as well as the execution of projects for general industrial use by the Infrastructure and Industrial Systems Division. The full-year 2009 earnings estimates for net sales remain the same as released in our previous business report.

Operating income, ordinary income, and current net profit (quarterly net profit) are expected to exceed our previous earnings estimates both on a full-year basis and on a quarterly basis, due to increased operational efficiency and cost-reduction measures.

\*The above forecasts are based on information available at the time of this release. Actual results may differ from forecast values due to various factors in the future.

End of document