



July 28, 2011

To Our Shareholders and Investors:

Company name Toshiba Plant Systems & Services Corporation
Representative Kenji Sato, President & CEO
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Notice of Revisions to Financial Forecasts

This notice is to inform you of the revisions as outlined below, made based on our current business performance, to the financial forecasts released on April 28, 2011.

1. Revision to the Forecasts of Consolidated Financial Results for the 2nd Quarter Consolidated Period of the Fiscal Year Ending March 31, 2012 (from April 1, 2011 to September 30, 2011)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	53,000	2,900	3,100	1,800	18.47
Current forecast (B)	63,000	3,800	4,000	2,300	23.61
Increase/decrease (B – A)	10,000	900	900	500	—
Percentage of increase/decrease	18.9	31.0	29.0	27.8	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2011)	58,854	3,202	3,499	1,939	19.91

2. Revision to the Forecasts of Non-Consolidated Financial Results for the 2nd Quarter Consolidated Period of the Fiscal Year Ending March 31, 2012 (from April 1, 2011 to September 30, 2011)

(Unit: million yen)

	Net sales	Operating income	Ordinary income	Quarterly net income	Quarterly net income per share
Previous forecast (A)	49,000	2,500	2,900	1,700	17.45
Current forecast (B)	60,000	3,500	3,900	2,300	23.61
Increase/decrease (B – A)	11,000	1,000	1,000	600	—
Percentage of increase/decrease	22.4	40.0	34.5	35.3	—
<Ref.> Results for Q2 of the previous fiscal year (Q2 of the fiscal year ending March 31, 2011)	56,357	2,731	3,255	1,865	19.15

3. Reason for the revisions

Net sales and incomes for the second quarter are expected to exceed previously released forecasts. This is due mainly to growth in domestic thermal power plant facilities, etc., as well as the effects of efficiency enhancements and cost reduction measures. Financial forecasts for the full fiscal year remain unchanged from the financial forecasts previously announced, given uncertain factors in capital investment trends for general industrial applications and others in the third quarter and later.

*The above forecasts are based on information available at the time of this release. Actual results may differ from forecast values due to various factors in the future.

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