

July 31, 2006

To Our Shareholders and Investors:

Company name	Toshiba Plant Systems & Services Corporation
Head office Representative	5-37-1 Kamata, Ota-ku, Tokyo Yasuo Ozaki, President & CEO (Code number: 1983 TSE 1st Section)
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Parent company Representative	Toshiba Corporation Atsutoshi Nishida, President & CEO (Code number: 6502 TSE 1st Section)

Notice of Revision of Financial Forecasts for the Fiscal Year Ending March 31, 2007

This is to give notice that financial forecasts released on April 28, 2006 for the six-month interim period to September 30, 2006, and for the fiscal year to March 31, 2007 (April 1, 2006 through March 31, 2007) have been revised as follows.

1. Revision of financial forecasts for the interim period to September 30, 2006 of the fiscal year to March 31, 2007 (April 1, 2006 through March 31, 2007)

(1) Consolidated

(Unit: million yen)

	Nets sales	Ordinary income	Net income
Previous forecast (A) (April 28, 2006)	49,500	100	0
Current forecast (B)	63,000	600	300
Increase/decrease (B – A)	13,500	500	300
Percentage of increase/decrease	27.3%	500.0%	-
Results for the previous interim period (Interim period of FY 3/06)	57,581	762	251

(2) Non-consolidated

(Unit: million yen)

	Net sales	Ordinary income	Net income
Previous forecast (A) (April 28, 2006)	47,500	0	0
Current forecast (B)	60,000	700	400
Increase/decrease (B – A)	12,500	700	400
Percentage of increase/decrease	26.3%	-	-
Results for the previous interim period (Interim period of FY 3/06)	55,380	724	22

(3) Reason for the revision

Higher net sales reflect mainly increases at the Power Systems Division related to overseas thermal power plants as well as expectations at the Nuclear Systems Division for increases in improvements and maintenance of existing power plants. The gains in ordinary income and net income are due mainly to increased sales revenue.

2. Revision of financial forecasts for the fiscal year to March 31, 2007 (April 1, 2006 through March 31, 2007)

(1) Consolidated

(Unit: million yen)

	Net sales	Ordinary income	Net income
Previous forecast (A) (April 28, 2006)	130,000	3,700	2,000
Current forecast (B)	143,500	4,200	2,300
Increase/decrease (B – A)	13,500	500	300
Percentage of increase/decrease	10.4%	13.5%	15.0%
Results for the previous interim period (Interim period of FY 3/06)	144,260	4,896	2,587

(2) Non-consolidated

(Unit: million yen)

	Net sales	Ordinary income	Net income
Previous forecast (A) (April 28, 2006)	125,000	3,300	1,700
Current forecast (B)	137,500	4,000	2,100
Increase/decrease (B – A)	12,500	700	400
Percentage of increase/decrease	10.0%	21.2%	23.5%
Results for the previous interim period (Interim period of FY 3/06)	138,548	4,303	2,003

(3) Reason for the revision

As stated above under Item 1. (3).

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