

July 31, 2007

To Our Shareholders and Investors:

Company name	Toshiba Plant Systems & Services Corporation
Head office	5-37-1 Kamata, Ota-ku, Tokyo
Representative	Tetsuo Ishii, President & CEO (Code number: 1983 TSE 1st Section)
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Parent company	Toshiba Corporation
Representative	Atsutoshi Nishida, President & CEO (Code number: 6502 TSE 1st Section)

Notice of Revision of Financial Forecasts for the Fiscal Year Ending March 31, 2008

This is to give notice that financial forecasts released on April 27, 2007 for the six-month interim period to September 30, 2007, and for the fiscal year to March 31, 2008 (April 1, 2007 through March 31, 2008) have been revised as follows.

1. Revision of financial forecasts for the interim period to September 30, 2007 of the fiscal year to March 31, 2008 (April 1, 2007 through March 31, 2008)

(1) Consolidated

(Unit: million yen)

	Nets sales	Operating income	Ordinary income	Net income
Previous forecast (A) (April 27, 2007)	70,000	1,400	1,500	800
Current forecast (B)	79,000	3,000	3,300	1,900
Increase/decrease (B – A)	9,000	1,600	1,800	1,100
Percentage of increase/decrease	12.9%	114.3%	120.0%	137.5%
<Ref.>Results for the previous interim period (Interim period of FY 3/07)	65,751	1,834	1,951	1,054

(2) Non-consolidated

(Unit: million yen)

	Nets sales	Operating income	Ordinary income	Net income
Previous forecast (A) (April 27, 2007)	65,000	1,200	1,300	700
Current forecast (B)	74,500	2,700	3,000	1,700
Increase/decrease (B – A)	9,500	1,500	1,700	1,000
Percentage of increase/decrease	14.6%	125.0%	130.8%	142.9%
<Ref.>Results for the previous interim period (Interim period of FY 3/07)	62,836	1,469	1,830	1,077

(3) Reason for the revision

The increase in net sales is due mainly to projected increases in domestic general industry related products, such as semiconductor-related products targeting Toshiba and Toshiba group companies, at the Social and Industrial Systems Division, as well as projected increases in sales of overseas large-size thermal power plants and domestic sales of products related to industrial power generators, at the Power Systems Division. Moreover, increases in operating income, ordinary income and net income are due mainly to the rise in net sales.

2. Revision of financial forecasts for the fiscal year to March 31, 2008 (April 1, 2007 through March 31, 2008)

(1) Consolidated

(Unit: million yen)

	Nets sales	Operating income	Ordinary income	Net income
Previous forecast (A) (April 27, 2007)	150,000	5,300	5,400	3,000
Current forecast (B)	167,000	7,200	7,600	4,300
Increase/decrease (B – A)	17,000	1,900	2,200	1,300
Percentage of increase/decrease	11.3%	35.8%	40.7%	43.3%
<Ref.> Results for the previous fiscal year (FY 3/07)	164,737	8,929	9,168	5,024

(2) Non-consolidated

(Unit: million yen)

	Nets sales	Operating income	Ordinary income	Net income
Previous forecast (A) (April 27, 2007)	142,000	4,800	5,000	2,700
Current forecast (B)	159,000	6,600	7,000	3,900
Increase/decrease (B – A)	17,000	1,800	2,000	1,200
Percentage of increase/decrease	12.0%	37.5%	40.0%	44.4%
<Ref.> Results for the previous fiscal year (FY 3/07)	157,996	8,033	8,488	4,736

(3) Reason for the revision

As stated above under Item 1. (3).

3. Revision of dividend forecasts for the fiscal year ending March 31, 2008

(1) Revision details

	Interim	Year-end	Annual
Previous forecast (April 27, 2007)	¥6.00	¥6.00	¥12.00
Current forecast	¥7.50	¥7.50	¥15.00
<Ref.> Dividends for the previous fiscal year (FY 3/07)	—	¥15.00	¥15.00

(2) Reasons for the revision

The dividend policy of the Company is predicated on stable and continuous dividend payments, taking into account financial performance of the Company in the current and future fiscal years. For the fiscal year ending March 31, 2008, annual dividends of ¥12.00 per share (¥6.00 for the interim period, ¥6.00 for fiscal year end) of common stock were projected by the Company. As described in the foregoing, however, since financial forecasts for the fiscal year to March 31, 2008, are expected to exceed the forecasts released on April 27, 2007, the Company has revised its dividends for an increase of ¥3.00 to ¥15.00 (¥7.50 for the interim period, ¥7.50 for fiscal year end) per share of common stock.

*The above forecasts are based on information available at the time of this release. Actual results may differ from forecast values due to various factors in the future.

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